

**July 28, 2017**

Technical specification document –

NGProd\_PatOver5k

# INTRODUCTION

# Objective

An automated job is required to generate list of Patient whose Balance Amount is greater than 5000.

# Scope

# Job is scheduled to run every morning at 06:00 AM from the production server (NGVRSQL)

# Functionality

SSIS package is designed for this report, below are the activities the package performs

1. **Delete csv file from Destination**

Delete excel file from below path:

**\\hpm-fs1\Garden City\Data\Nextgen Reports\Eric\_Consolidated\_Reports\Pat\_Over5k\_Report.csv**

1. **Move Data from source to csv**

Execute SQL script to generate list of Patient whose Balance Amount is greater than 5000

Fetch data from script and export into below path –

**\\hpm-fs1\Garden City\Data\Nextgen Reports\Eric\_Consolidated\_Reports\Pat\_Over5k\_Report.csv**

1. **Send Email**

# Report send to following users from “[ikst2@healthplusmgmt.com](mailto:ikst2@healthplusmgmt.com)”

To “**'RCM\_Mgmt@healthplusmgmt.com**”

1. **Move CSV file into Archive folder**

Excel file report move to below archive folder and rename as per today’s date

**\\hpm-fs1\Garden City\Data\Nextgen Reports\PatOver5k\_Report\Archive**

1. **Code “SSIS Package” Attached.**

